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Summer 2017

We want to take a moment and say thank you for the allowing us to serve you this tax season. It is always our pleasure to interact with each one of you and to have the opportunity to know you better. This past tax season brought with it some unusual circumstances (from a power outage to family health issues) and we want to thank you for your patience and flexibility with us as we were faced with rescheduling appointments. We appreciate your confidence in our service and continued dedication to Pel & Associates. We aim to serve you with expertise and professionalism.

2016 Extensions

If you filed an extension for your Individual 2016 tax return, the **final deadline** to file is October 16, 2017. Please contact our office soon to schedule an appointment for your tax preparation.



Kari, Mary, Holly, Daun

Tax Season Team Members

Many of you had the pleasure of speaking with Mary this past Tax Season as she provided additional support during this crucial time of the year. We hope you enjoyed working with her as much as we did! We'd also like to thank Dr. Paul R McReynolds, EA and Alice for their hard work during Tax Season. We are truly blessed to work together as a team.

Update on Daun's Ministry with Cru

Last year I wrote to share that I had joined the Staff of Cru (formerly Campus Crusade for Christ) and was in the process of preparing to go to Australia to join a team working with international students. Due to some serious health issues with my dad, I have been led to remain in Southern California and have now transferred to join the Bridges International Team (a ministry of Cru) on the campus of UC Irvine. There are approximately 11,000 international students attending school there and I am so excited to get to work with them. I am in the process of raising my support, and will report when I am fully funded. In the meantime, I am blessed to continue working part time with Kari.

Cloud Cabinet

If you need a copy of prior year tax returns or tax documents, we have a secure Cloud Cabinet where you can access your tax information for up to five years. If you are interested, please call or email the office and we will get you set up with your username and password.

Additional Services offered at Pel & Associates

In addition to preparing tax returns each year, we also offer other services including payroll processing, bookkeeping, and tax planning. Please feel free to contact our office if you are interested in learning more about any of these.

IRS Scam Calls

We continue to receive calls from clients reporting that they have received a call from the IRS or US Treasury saying that they owe money to the IRS. These callers are most often aggressive, in an attempt to scare people into giving them information and money. These calls are scams! The IRS will NEVER initiate contact with taxpayers via phone or e-mail. **If you should receive a letter from the IRS, please feel free to contact us. We are happy to assist you with it.**

***Have a wonderful summer!
Pel & Associates Team!***